

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

August 24, 2004

REGISTRATION NO.: 24622

BONDS ISSUED BY: City of Independence

AMOUNT OF ISSUE: \$111,000.00

DATE OF ISSUE: August 15, 2004 (Series 2004B)

PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to Article III, Section 38(c) of the Constitution of Missouri and Sections 67.453 to 67.475, RSMo (Fall Drive Sanitary Sewer Project)

COUNTY: of Jackson

MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 5,000.00	03/01/2005 *
	3,000.00	03/01/2006 *
	4,000.00	03/01/2007 *
	4,000.00	03/01/2008 *
	4,000.00	03/01/2009 *
5.375%	20,000.00	03/01/2009
	4,000.00	03/01/2010 *
	4,000.00	03/01/2011 *
	4,000.00	03/01/2012 *
	5,000.00	03/01/2013 *
	5,000.00	03/01/2014 *
5.750%	22,000.00	03/01/2014
	5,000.00	03/01/2015 *
	5,000.00	03/01/2016 *
	6,000.00	03/01/2017 *
	6,000.00	03/01/2018 *
	6,000.00	03/01/2019 *
5.500%	28,000.00	03/01/2019
	7,000.00	03/01/2020 *
	7,000.00	03/01/2021 *
	7,000.00	03/01/2022 *
	8,000.00	03/01/2023 *
	12,000.00	03/01/2024 *
5.875%	41,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Kansas City, Missouri

PURCHASE PRICE: \$109,945.22

INTEREST RATE: 5.8444%

ASSESSED VALUATION: \$1,078,063.022

INDEBTEDNESS: (Including this issue) \$1,748,552

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published one newspaper August 2, 2004

NUMBER OF BIDS RECEIVED: One (1)